

# COMMUNIQUE

Further to its communiqués dated 8<sup>th</sup> December 2021 and 20<sup>th</sup> December 2021 regarding the capital raising of Rs. 800 million under a Note Programme via private placement, the Board of Innodis Ltd (“the Company”) is pleased to inform its shareholders and the public in general that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of the Notes on the Official Market of the SEM.

The salient features of the Notes that will be listed are as follows:-

Tranche Details	Rs. 200M fully subscribed and issued	Rs. 300M fully subscribed and issued	Rs. 300M fully subscribed and issued
<b>Type of Notes</b>	Secured Fixed Rate Notes	Secured Fixed Rate Notes	Secured Floating Rate Notes
<b>Tranche Reference Number</b>	01-FRN-15M	01-FRN-5Y	01-FLN-5Y
<b>Interest Rate per annum</b>	Fixed Rate of 1.75%	Fixed Rate of 3.90%	The aggregate of the reference rate (Repo rate) + 1.45%, currently 3.30%
<b>Tenor</b>	15 months	5 Years	5 Years
<b>Maturity Date</b>	21 March 2023	21 December 2026	21 December 2026

The first day of listing on the SEM will be the 17<sup>th</sup> January 2022, on which day two (2) notes of each series would be made available to the market from willing sellers as follows:

01-FRN-15M tranche at an indicative price\* per note of Rs.100,659;

01-FRN-5Y tranche at an indicative price\* per note of Rs.102,243; and

01-FLN-5Y tranche at an indicative price\* per note of Rs.101,360.

\* (the indicative prices will be adjusted to the nearest tick size as per Trading Procedures)

This communiqué is for information purposes only and does not constitute an invitation or offer to acquire or purchase the Notes and any decision to do so should be done only after consideration of the information contained in the Listing Particulars and by consulting an independent financial adviser.

Copies of the Listing Particulars and the Pricing Supplement for the Notes to be listed are available for inspection during normal office hours at the registered office of the Company at Innodis Building, Caudan.

By order of the Board

Sophie Gellé, ACIS

**Box Office Ltd**

Company Secretary

27<sup>th</sup> December 2021

This Communiqué is issued pursuant to Listing Rule 10.4 and as per the Securities Act 2005.

The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN : C06002174